## This is a fictitious case. All names used in the document are fictitious.

Sample Treatment Plan Update

Recipient Information		Provider Information	
Medicaid Number: 123456789		Medicaid Number:987654321	
Name: Jill Spratt		Name: Tom Thumb, Ph.D.	
DOB: 9-13-92		Treatment Plan Date: 10-9-06	
		Treatment Plan Review Date: 3-19-07	
Other Agencies Involved:	Plan to Coordinate Services:		
Jack Horner, M.D., Child	As needed, but at least 1 time every 3 months.		
Psychiatrist			
Spring Hill Middle School	Contact by phone a	as needed.	

Diagnoses: Axis I: 296.25 Major Depressive Disorder, Single Episode, in Partial Remission

V61.20 Parent-Child Relational Problem

Axis II: No diagnosis Axis III: No diagnosis

Axis IV: Problems with Primary Support Group

Axis V: 61

Justification for Diagnosis Change: Primary diagnosis has been changed from Major Depressive Disorder, Single Episode, Moderate, to Major Depressive Disorder, Single Episode, in Partial Remission to reflect the progress Jill has made. The diagnosis was changed to partial remission because although she exhibited enough symptoms for a Major Depressive Disorder diagnosis at the beginning of treatment, currently she is only experiencing feelings of worthlessness; and depressed and irritable mood, and these symptoms are milder than they were at the start of treatment.

Medication(s):	Dose:	Frequency:	Indication:
Prozac	20 mg	1 x day	depression

**Response to Medication and other Concurrent Treatment:** Jill has responded well to Prozac. Jill reports that she feels the medication has helped her and her father also reports seeing improvement after Jill started medication. In a recent phone contact on (3-12-07) Dr. Horner indicated that he plans to continue Jill on her current dose of Prozac. There are no other concurrent treatments.

1. **Problem/Symptom:** Current symptoms of depression include periods of sadness, irritability and poor self-esteem. In addition, over the past few months Jill has had difficulty coping with stressors; she has reacted to stressors with a brief increase in depressive symptoms, including increased sleep, suicidal thoughts, and loss of interests.

**Long Term Goal**: Symptoms of depression will be significantly reduced and will no longer interfere with Jill's functioning. This will be measured by a t score of 60 or below on the YSR at the time of discharge. Anticipated completion date: 6-4-07

Short	Term Goals/Objectives:	Date Established	Projected Completion Date	Date Acheived
1.	Jill and her father will develop a safety plan/no self-harm contract	10-9-06	10-9-06	10-9-06
2.	Jill will become involved in at least one additional extracurricular activity or sport	10-9-06	11-02-06	11-09-06
3.	Jill will report no suicidal ideation for 3 consecutive weeks	10-9-06	12-02-06	11-23-06
4.	Jill will learn coping skills, including problem solving and emotional regulation. This will be measured by her demonstrating these skills during therapy sessions and bringing in homework assignments for two consecutive	10-9-06	1-16-07	2-12-07

		<u> </u>		
weeks that show she practiced them between 5. Jill will learn to identify maladaptive, negative and how to replace them with more positive, a thoughts. This will be measured by her demo these skills during therapy sessions and bring homework assignments for two consecutive v show she practiced them between sessions.	thoughts adaptive onstrating ging in veeks that	4-02-07 New projected date: 6-4-07		
<ol> <li>Jill will identify maladaptive, negative thoughts poor self-esteem and replace those with position adaptive thoughts. This will be measured by demonstrating these skills during therapy sest bringing in homework assignments for two convects weeks that show she practiced between sess</li> <li>Jill will identify three areas of interest and street become (or continue to be) involved in activition utilize her strengths.</li> </ol>	tive, her sions and nsecutive ions. ength and es that	6-4-07		
Intervention/Action	Responsible Person(s)	1.		
Individual therapy to help Jill learn and implement		Tom Thumb, Ph.D.		
coping skills and to help her identify, process and	2.	3.		
resolve feelings and concerns. Intervention/actions:	Jill Spratt  Responsible Person(s):	1.		
Family Therapy to provide psycho-education about	responsible reison(s).	Tom Thumb, Ph.D.		
depression to increase parents' insight into Jill, and to	2.	3.		
increase parents' ability to support and encourage Jill		Jack and Joan Spratt, father and		
to utilize new coping skills.		step-mother		
Intervention/actions:	Responsible Person(s): Jack Horner, M.D.	1.		
Medication Management	2.	3.		
Intervention/actions:	Responsible Person(s):	1.		
intervention/actions.	responsible refeeri(e).			
	2.	3.		
Review Date: Progress: A the beginni	ing of treatment, family estab	lished a safety plan and followed		
3-19-7 it until Jill was free of suicidal ideation for three weeks. Jill participated in the				
extracurricular sport of basketball. Jill has demonstrated steps to problem solving,				
identifying and modulating emotions, and relaxation training in session. She brought in				
homework assignments demonstrating that she used problem solving and relaxation skills for two consecutive weeks. Beginning in December, 2006, she has brought her				
feelings journal homework to 10 out of 12 therapy sessions. Education has been				
provided on identifying and replacing negative, maladaptive thoughts but Jill cannot				
	•	Her YSR Withdrawn/Depressed t		
score has dropped to 66.  Review Date: Progress:				
Trogress:				

2. **Problem/Symptom:** Family Conflict currently is manifested by rude comments towards her step-mother and frequent arguing between Jill and her step-mother. "Rude" behavior towards her step-mother included eye rolling; walking away while her step-mother tried to talk to her; using a hostile or sarcastic tone of voice; and making

comments such as "you can't tell me what to do, you're not my parent."

**Long Term Goal:** Reduce family conflict and increase positive family interactions. This will be measured by reducing evasive/withdrawn interactions with her father to 1 time a week for 3 consecutive weeks; reducing arguing/rudeness towards her step-mother to 7 times a week for 3 consecutive weeks; and family will report at least one positive interaction/family activity per day for 3 consecutive weeks.

Anticipated completion date: 6-4-07

Short Term Goals/Objectives:	Da	ate Established	Projected Completion Date	Date Achieved
Gather baseline data on evasive/withdrawn inte with father and arguing/rudeness with step-moth and arguing from the week for the w	her.	0-2-06	10-9-06	10-9-06
<ol> <li>Family will establish routine times in the week for communication and/or family activities (i.e., family meanily fun nights). This will be measured by the famestablishing a schedule for communication/activities reporting the number of times each week that they full the schedule.</li> </ol>	neetings, hily s and followed	0-9-06	10-23-06	10-23-06
<ol> <li>Jill and her father will learn communication and or resolution skills. This will be measured by Jill and he demonstrating the skills, without coaching, to successing discuss and resolve issues in 2 consecutive family to sessions.</li> </ol>	er father ssfully herapy	0-9-06	11-23-06	11-16-06
4. Jill and her step-mother will learn communicatio conflict resolution skills. This will be measured and her step-mother demonstrating the skills, w coaching, to successfully discuss and resolve is 2 consecutive family therapy sessions.	by Jill rithout	0-9-06	12-23-06 New projected date: 6-4-07	
<ol><li>Reduce evasive/withdrawn interactions with fath times a week</li></ol>	ner to 3	0-9-06	1-23-07	12-11-06
<ol><li>Reduce arguing/rudeness to step-mother to 14 week</li></ol>	times a 10	0-9-06	2-23-07	2-16-07
<ol> <li>Reduce evasive/withdrawn interactions with fath time a week.</li> </ol>	ner to 1 10	0-9-06	3-9-07	2-2-07
Reduce arguing/rudeness to step-mother to 7 till week.	mes a 10	0-9-06	4-6-07 New projected date: 6-4-07	
Intervention/actions: Family Therapy to explore and help family understand	Responsible I	Person(s):	1. Tom Thumb, Ph.D.	
family dynamics, negative patterns and problems in family structure; and to help family learn and use communication and conflict resolution skills.			Jack and Joan Spratt, father and step- mother	
Intervention/actions: Residual Therapy to explore, process and resolve			1. Tom Thumb, Ph.D.	
Jill's feelings about family members, rules and structure; and to reinforce using good communication, conflict resolution and coping skills at home.			3.	
Intervention/actions:	Responsible I	, ,	1.	
	2.		3.	
Intervention/actions:	Responsible I	Person(s):	1.	

		2.	3.
Review Date:	Progress: For the past four weeks, family has hold 4/4 scheduled family mastings, 3/4		
3-19-7	Progress: For the past four weeks, family has held 4/4 scheduled family meetings, 3/4 family movie nights, and Jill and her father have talked for at least 15 minutes a day 25/28 days. Jill and her father have demonstrated communication and conflict resolution skills in session. For the past four weeks, father reports Jill has had 2 evasive/withdrawn interactions with him. Jill and her step-mother have not successfully demonstrated use of conflict resolution skills in session. During the past four weeks, there have been 43 arguing/rude interactions between Jill and her step-mother.		
Review Date:	Progress:		
<b>Involvement of Family:</b> Father and step-mother will participate in family therapy and follow through on homework assignments to improve family functioning. Ms. Spratt recently made a commitment to participate more regularly in family therapy. Father and step-mother will formally (behavior counts and homework assignments) and informally monitor Jill's symptoms, problems and progress. Father will support Jill in implementing new skills and becoming			
more active.	obiomo ana progressi. Famo	and object the state of the sta	ioning your divine and becoming
Services Needed beyond scope of organization or program: Medication Management by Dr. Jack Horner			
Estimated Completion date for level of care: 6-4-07			
Aftercare Plans: It is anticipated that Jill will not need ongoing outpatient psychotherapy at the time of discharge. She will continue to receive medication management with Dr. Jack Horner.			
Patient /Responsible Party Signature:			
Provider Signature: Tom Thumb, Ph.D. Date:			
Must be a true signature,  3-19-07			
Rubber stamp signatures are not allowed			
Electronic signatures are acceptable			
Provider Name/Title: (Print) Tom Thumb, Ph.D., Licensed Psychologist			